



## AmerInst Insurance Group, Ltd.

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May 12, 2011

Dear Shareholder,

It has come to our attention that a scrivener's error occurred on p. 1 of the proxy statement under the heading "Shares Outstanding and Voting Rights." The number of shares of the Company's common stock outstanding on the record date is erroneously listed as 1,849. The correct amount is 995,253. Management apologizes for the error.

Sincerely,

Thomas R. McMahon  
Chief Financial Officer